

Early Stage Venture Capital Limited Partnership - Quarterly Return Form

Reference code: CGBFPD9R

Quarterly return

Section 15-10 of the *Venture Capital Act 2002* requires ESVCLPs to provide a written report to Innovation Australia each quarter. Reports are also provided to the ATO, who co-administers the program. The following questions relate to the partnership, its investments and disposals. Please complete all relevant sections of the form and be aware that AusIndustry or the ATO may request documentary evidence of the information provided.

Information under certain sections of this return is requested under s15-5 of the *Venture Capital Act 2002*.

Part 7.4 of the Criminal Code creates offences for making false and misleading statements, giving false or misleading information and producing false or misleading documents.

For further information on the program requirements:

Email the Department.

Please see the Customer Information Guide (<https://www.business.gov.au/Grants-and-Programs/Early-Stage-Venture-Capital-Limited-Partnerships#guides-information-papers-and-statement>).

Please refer to the Privacy Policy (<https://business.gov.au/Grants-and-Programs/Early-Stage-Venture-Capital-Limited-Partnerships/ESVCLP-quarterly-return-privacy-collection-statement>).

Legislation in full available at <https://www.legislation.gov.au> (<https://www.legislation.gov.au>)

Refer to the *Venture Capital Act 2002* and the *ITAA 1997*.

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Email the Department at venturecapital@industry.gov.au

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Google Places

The Address search fields in this form use Google Places to help fill in the address details. By using this feature you agree to be bound by Google's Terms of Service (<https://www.google.com/intl/en/policies/terms>) and are subject to Google's Privacy Policy (<https://www.google.com/policies/privacy>).

**All forms must be submitted using the online form.
Some fields in the online form may differ based on user input.**

Partnership details

ESVCLP Name

ESVCLP Name

Partnership Number (State Registration)

Does the partnership have an ABN or ACN?

- ABN ACN Only Neither

Enter your ABN into the Australian Business Number (ABN) field and click the Lookup ABN button to retrieve your registration details from the Australian Business Register (ABR) (<https://abr.business.gov.au/>).

Australian Business Number (ABN)

Registered Partnership Name

Enter your ACN into the Australian Company Number (ACN) field and click the Lookup ACN button to retrieve your registration details from the Australian Business Register (ABR) (<https://abr.business.gov.au/>).

Not all companies with an ACN have an associated ABN.

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Australian Company Number (ACN)

Specify Registered Partnership Name below

Registered Partnership Name

Registered Partnership Name

Select your current registration status

- Conditional ESVCLP registration
 ESVCLP registration

For reference only

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General Partner

Does the General Partner have an ABN or ACN?

ABN ACN Only Neither

Enter your ABN into the Australian Business Number (ABN) field and click the Lookup ABN button to retrieve your registration details from the Australian Business Register (ABR) (<https://abr.business.gov.au/>).

Australian Business Number (ABN)

Registered General Partner Name

Enter your ACN into the Australian Company Number (ACN) field and click the Lookup ACN button to retrieve your registration details from the Australian Business Register (ABR) (<https://abr.business.gov.au/>).

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Australian Company Number (ACN)

Specify Registered General Partner Name below

Registered General Partner Name

Registered General Partner Name

Number of employees of the general partner

This report is for the quarter ending

This report is for the quarter ending

ESVCLP's committed capital at the end of the quarter (in AUD)

Total capital drawn down by the ESVCLP as at the end of the quarter (in AUD)

Total of all investment warrants reported by the ESVCLP as at the end of the quarter (in AUD)

Capital drawn into attached unit trusts (in AUD)

Contact for this return

Given name

Family name

Email address

Mobile (optional)

Telephone (business hours)

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Declaration

Has the ESVCLP only carried on eligible activities?

An ESVCLP in its capital raising phase (conditionally registered) is not precluded from answering "Yes" to this question.

Yes No

* I certify that I am permitted to act on behalf on the general partner and all information provided in this form is correct to the best of my knowledge. Further, I acknowledge that a failure to meet the requirements of the program may result in revocation of registration under the Venture Capital Act 2002.
Checking the checkbox constitutes as an electronic signature.

It is an offence under section 137.1(1) of the Criminal Code Act 1995 (Cth) to provide information to the Commonwealth which is false or misleading in a material particular or to omit any matter or thing without which the information is misleading.
Penalty: Imprisonment for 12 months.

Given name

Family names

Position held (optional)

For Official Use Only

For reference only

All forms must be submitted using the online form.
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Investment warrant

Please complete an investment warrant for each investment made during the quarter.

Complete all relevant sections of the form and be aware that the department or the ATO may request documentary evidence of the information provided.

Part 7.4 of the Criminal Code creates offences for making false and misleading statements, giving false or misleading information and producing false or misleading documents.

If the investment has been made through a holding company structure, then report the details of the target investee not the details of intermediate holding companies. Please use the Scrip for Scrip tab to report any scrip for scrip transactions.

Investment warrant 1

Investment overview

Type of investment

- An EVCI
- An investment not meeting s118-425(2) and (6) or s118-427(3) and (7)
- Consolidated or consolidatable entity for income tax purposes under s118-425(12) or s118-427(12)
- Debt Interest - Permitted Loan

Is there a requirement for repayment of the permitted loan within six months?

- Yes No

An ESVCLP can only hold a debt interest if it is a permitted loan as defined at s9-10 of the Venture Capital Act. Generally, an ESVCLP can lend money to a company or unit trust once it holds an eligible venture capital investment in that entity and that investment is at least 10 per cent of the investee.

An ESVCLP may also lend money to a business where it does not hold an investment if the loan is repaid within six months. If there are exceptional circumstances the repayment period may be extended by the Committee [s9-10(1)(b), (2) and (3)].

Initial or follow-on investment

- Initial Follow on

Date of Incorporation of investee entity

Revenue of investee entity in the most recently completed financial year

\$

Cash flow of investee entity in the most recently completed financial year

\$

Number of employees of the investee entity (Number of FTE equivalents) at the time of the investment

Revenue of investee entity in the most recently completed financial year

\$

Cash flow of investee entity in the most recently completed financial year

\$

Number of employees of the investee entity (Number of FTE equivalents) at the time of the investment

Structure of Investee Entity

- Company UnitTrust

Has the investment been made through a holding company?

- Yes No

Is the investment relying on the exemption under 118-425(14a)?

- Yes No

Has the investment been completed within 6 months of the initial holding company investment?

- Yes No

Does the investee have an ABN?

- ABN ACN Only Neither

Enter your ABN into the Australian Business Number (ABN) field and click the Lookup ABN button to retrieve your registration details from the Australian Business Register (ABR) (<https://abr.business.gov.au/>).

Australian Business Number (ABN)

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Investee Name

For reference only

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Enter your ACN into the Australian Company Number (ACN) field and click the Lookup ACN button to retrieve your registration details from the Australian Business Register (ABR) (<https://abr.business.gov.au/>).

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Australian Company Number (ACN)

Specify Investee Name below

Investee Name

Investee Name

Does the early stage venture capital limited partnership have a representative on the board of the investee?

Yes No

Is the investee Indigenous owned?

Yes No Prefer not to answer

Is the investee Indigenous controlled?

Yes No Prefer not to answer

Investee address

Country

Address Lookup

Start typing full address here..

Address Line1

Address Line2

Suburb

State

Postcode

Is the investee located in Australia for the purposes of s11S-425(2) or s11S-427(3) of the ITAA 1997?

Yes No

Investment details

Date of investment

The investment was an acquisition of

If a debt interest that is a permitted loan, under which provision of the VC Act is it eligible?

- N/A
 S9-10(1)(a)
 S9-10(1)(aa)
 S9-10(1)(b)

ESVCLP's committed capital at the time of this investment (in AUD)

\$

Number of shares/options/units acquired

Amount invested by the ESVCLP in this transaction (in AUD)

\$

Total amount of all the debt and equity interests the ESVCLP owns in the investee and any connected entities (in AUD)

\$

Is the investment at risk?

Yes No N/A

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Does the investee satisfy the location within Australia test?

Yes

No

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If this investment does not satisfy the location within Australia Test, is it relying on s118-425(12A) or s118-427(13) to be eligible?

- Yes No N/A

Does the investee satisfy the predominant activity requirements?

- Yes No

Is the investment relying on an exemption under 118-425(13A)?

- Yes No

Please provide a brief description of the investee's predominant activity

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The investee operates predominately in which sector?

Stage of investee

- Pre-seed
 Seed
 Start-up
 Early expansion
 expansion
 Turnaround
 LBO/MBO/MBI

Please enter the 4 digit ANZSIC code (Australian and New Zealand Standard Industrial Classification) for investee

Click here for a list of ANZSIC codes.

(<http://www.abs.gov.au/ATUSSTATS/abs@.nsf/Latestproducts/5463F15A4D2FCBA0CA25711F00146D77?opendocument>)

Where applicable, does or will, the investee satisfy the registered auditor requirements?

- Yes
 No
 N/A - Director/trustee has made a statutory declaration as permitted entity value is under \$12.5 million

Investee's total assets immediately before the investment (in AUD)

\$

What percentage of the investee does the ESVCPL now own as a result of this investment?

Will the investee meet the ongoing Predominant Activity, Investments in Other Entities and Registered Auditor requirements at all times?

- Yes No

Is the investee entity part of a consolidated or consolidatable group?

- Yes No

Are the shares or units listed?

- Yes No

Additional comments (optional)

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Scrip for scrip

For scrip for scrip transactions please complete all sections of this form and be aware that the department or the ATO may request documentary evidence of the information provided.

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Scrip for scrip 1

The ESVCLP held

Does the investee have an ABN?

ABN ACN Only Neither

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Australian Business Number (ABN)

Investee Name

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Australian Company Number (ACN)

Specify Investee Name below

Investee Name

Investee Name

Investee address

Country

Address Lookup

Address Line1

Address Line2

Suburb

State

Postcode

Scrip for scrip details

Date of acquisition of original investment

At total cost of (in AUD)

Number of shares/options/units transferred

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The ESVCLP exchanged these for

Does the investee have an ABN?

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Suburb

State

Postcode

Scrip for scrip details

Date of scrip for scrip transaction

Number of shares/options/units acquired

Was the investment made in compliance with s118-425(8) (if a company) or s118-427(9) (if a unit trust) of the ITAA 1997?

Yes No

Additional comments (optional)

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Disposals

Please complete for each investment disposal made during the quarter. Please complete all sections of the form and be aware that the department or the ATO may request documentary evidence of the information provided.
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Disposal 1

Investee details

This is a disposal of:

- Debt Interest - Permitted Loan
 Equity

Is this a partial or final disposal?

- Final
 Partial

Does the investee have an ABN?

- ABN ACN Only Neither

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Australian Company Number (ACN)

Specify Registered Investee Name below

Registered Investee Name

Registered Investee Name

Investee Address

Country

Address Lookup

Start typing full address here..

Address Line1

Address Line2

Suburb

State

Postcode

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Disposal details

Date of disposal

Date of Initial Investment into the investee

Was this a disposal of an investment that was a convertible note or convertible preference share?

Yes No

Date of conversion

Number of shares/options/units/dollars disposed

Equity proceeds from sale (in AUD)

Other proceeds (in AUD)

Gain or loss on disposal (in AUD)

Did the investee meet the ongoing requirements of subsections 118-425(3), (4), (4A) and (5) of the ITAA 1997 for a disposal of a company and subsections 118-427(4), (5), (SA) and (6) of the ITAA 1997 for a disposal of a unit trust at all times during the quarter after the investment was made?

Yes No

Additional comments *(optional)*

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Feedback

Let us know how we're doing. Your feedback assists us in improving the service.

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