

Early Stage Venture Capital Limited Partnership - Annual Return Form

Reference code: TRJ9GNX2

Annual Return

Section 15-1 of the *Venture Capital Act 2002* requires ESVCLPs to provide a written report to Innovation Australia each year. Reports are also provided to the ATO, who coadministers the program. The following questions relate to the partnership, its investments and disposals. Please complete all relevant sections of the form and be aware that AusIndustry or the ATO may request documentary evidence of the information provided.

Part 7.4 of the Criminal Code creates offences for making false and misleading statements, giving false or misleading information and producing false or misleading documents.

For further information on the program requirements:

Email the Department.

Please see the Customer Information Guide (<https://www.business.gov.au/Grants-and-Programs/Early-Stage-Venture-Capital-Limited-Partnerships#guides-information-papers-and-statement>).

Please refer to the Privacy Policy (<https://www.business.gov.au/Grants-and-Programs/Early-Stage-Venture-Capital-Limited-Partnerships/ESVCLP-annual-return-privacy-collection-statement>).

Legislation in full available at <https://www.legislation.gov.au> (<https://www.legislation.gov.au>)

Refer to the *Venture Capital Act 2002* and the *ITAA 1997*.

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For further information on the program requirements:

Email the Department at venturecapital@industry.gov.au

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Google Places

The Address search fields in this form use Google Places to help fill in the address details. By using this feature you agree to be bound by Google's Terms of Service (<https://www.google.com/intl/en/policies/terms>) and are subject to Google's Privacy Policy (<https://www.google.com/policies/privacy>).

Partnership and General partner details

For Year Ended *

For Year Ended *

ESVCLP Name *

ESVCLP Name

Partnership Number (State Registration)

Date the partnership was formed?

*The date on your ILP/LP certificate for the partnership **

Select which is relevant to your current registration *

**All forms must be submitted using the online form.
Some fields in the online form may differ based on user input.**

- Conditional ESVCLP registration
- ESVCLP registration

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General Partner

Does the General partner have an ABN?

ABN ACN Only Neither

Enter your ABN into the Australian Business Number (ABN) field and click the Lookup ABN button to retrieve your registration details from the Australian Business Register (ABR) (<https://abr.business.gov.au/>).

Australian Business Number (ABN) *

General partner *

Enter your ACN into the Australian Company Number (ACN) field and click the Lookup ACN button to retrieve your registration details from the Australian Business Register (ABR) (<https://abr.business.gov.au/>).

- Not all companies with an ACN have an associated ABN.
- An ACN will only appear on ABN Lookup if the company also has an ABN.

Australian Company Number (ACN) *

Specify the General Partner name below.

General partner *

General partner *

General Partner's Country of Residence *

General Partners Capital Commitment to the ESVCLP (in AUD) *

Does the ESVCLP's partnership agreement comply with the Venture Capital Act 2002? *

Yes No

Were there any changes to the ESVCLP's partnership agreement during the year? *

Yes No

Fund Performance: Has the General Partner received any payment of carried interest from the ESVCLP to date? *

Yes No

Performance : Internal Rate of Return (IRR) for the Partnership as at 30 June (as%) *

Investment Activity During This Financial Year

Please ensure AusIndustry has received an Investment Warrant in the quarterly returns for each investment transaction undertaken during the year.

a) Number of businesses that received an investment (debt or equity) from the ESVCLP in this financial year:

Number of Initial investments *

Number of Follow-on investments *

b) Total amount of all debt and equity investments in these businesses at cost in this financial year (in AUD)

Initial investments *

Follow-on investments *

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Contact for this return

Given name *

Family name *

Email Address *

Mobile

Telephone (business hours) *

Declaration

Has the ESVCLP met the registration requirements of an ESVCLP throughout the financial year? *

Yes No

* I certify that I am permitted to act on behalf of the general partner and all information provided in this form is correct to the best of my knowledge. Further, I acknowledge that a failure to meet the requirements of the program may result in revocation of registration under the Venture Capital Act 2002.

Checking the checkbox constitutes as an electronic signature.

It is an offence under section 137.1(1) of the Criminal Code Act 1995 (Cth) to provide information to the Commonwealth which is false or misleading in a material particular or to omit any matter or thing without which the information is misleading.
Penalty: Imprisonment for 12 months.

Given name *

Family names *

Position held *

For reference only

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Limited Partners

Complete all relevant sections of the form and be aware that AusIndustry or the ATO may request documentary evidence of the information provided.

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Complete all fields for all limited partners.

Do you have any limited partners?

Yes No

Instructions for filling in limited partner list:

1. Click on the following link to open the spreadsheet: limited partners spreadsheet (<https://business.gov.au/-/media/grants-and-programs/vc/limited-partner-details-template-annual-return-form.xlsx>)
2. Enter details of ALL limited partners of the partnership into the spreadsheet
3. Save the spreadsheet to your local device
4. Click on 'Upload File' to upload the spreadsheet from your local device

The file must be an .xlsx and must be less than 20MB in size to be successfully loaded. Form may respond slowly for a large number of limited partners

Limited Partners *

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Investments

Please complete an investment warrant for each investment the partnership made during the year and investments the partnership owns at the end of the year. The partnerships complete portfolio is to be included.

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EVCLP'S Portfolio 1

Does the investee have an ABN or ACN? *

ABN ACN Only Neither

Enter your ABN into the Australian Business Number (ABN) field and click the Lookup ABN button to retrieve your registration details from the Australian Business Register (ABR) (<https://abr.business.gov.au/>).

Australian Business Number (ABN) *

Investee Name *

Enter your ACN into the Australian Company Number (ACN) field and click the Lookup ACN button to retrieve your registration details from the Australian Business Register (ABR) (<https://abr.business.gov.au/>).

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- An ACN will only appear on ABN Lookup if the company also has an ABN.

Australian Company Number (ACN) *

Specify the Investee name below.

Investee Name *

Investee Name *

Entity's Value *

\$

Revenue of investee entity for the financial year just ended *

\$

Cash flow of investee entity for the financial year just ended *

\$

Number of employees of the investee entity (Number of FTE equivalents) as at 30 June *

At Cost Value of Investment (in AUD) *

\$

Value of Investment (in AUD) at 30 June *

\$

Internal Rate of Return (IRR) for the Investment as at 30 June (as%) *

Is this entity Foreign Domiciled? *

Yes No

Did the ESVCLP make an investment in this entity during this financial year? *

Yes No

Did this investment meet the ongoing Predominant Activity, Investments in Other Entities and Registered Auditor requirements at all times? *

Yes No

If an investee held through a holding company, did the investee meet the ongoing requirements at all times? *

Yes No N/A

Any other comments regarding this investment?

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Level of active involvement in investee companies? *

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Disposals

Please complete for each disposal of investments during the year.

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Disposal 1

Investee details

This is a disposal of: *

- Debt Interest - Permitted Loan
 Equity

Is this a partial or final disposal? *

- Final Partial

Does the investee have an ABN or ACN? *

- ABN ACN Only Neither

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Australian Business Number (ABN) *

Investee name *

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Australian Company Number (ACN) *

Specify the Investee name below.

Investee name *

Investee name *

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Disposal details

Date of disposal *

Date of Initial Investment into the investee *

Was this a disposal of an investment that was a convertible note or convertible preference share? *

Yes No

Date of conversion *

Number of shares/options/units/dollars disposed *

Equity proceeds from sale (in AUD) *

Other proceeds (in AUD) *

Gain or loss on disposal (in AUD) *

Did the investee meet the ongoing requirements of subsections 118-425(3), (4), (4A) and (5) of the ITAA 1997 for a disposal of a company and subsections 118-427(4), (5), (5A) and (6) of the ITAA 1997 for a disposal of a unit trust at all times during the quarter after the investment was made? *

Yes No

Additional comments

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